

Nishat (Chunian) Limited	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
10 Years at a glance	(Rupees in thousand)									
Capital	2,402,216	2,402,216	2,402,216	2,401,190	2,401,190	2,401,190	2,401,190	2,401,190	2,401,190	2,401,190
Reserves	9,605,759	11,308,234	12,936,223	11,236,208	16,594,946	22,142,195	18,306,933	18,998,605	19,547,692	20,666,146
Total Equity	12,007,975	13,710,449	15,338,438	13,637,398	18,996,136	24,543,385	20,708,123	21,399,795	21,948,882	23,067,337
Long Term Financing	4,302,682	4,756,266	3,657,436	6,005,068	6,402,803	13,440,603	12,538,265	10,365,602	7,995,911	10,964,106
Lease Liabilities				71,969	74,519	56,004	68,667	49,833	60,486	130,388
Deferred Liabilities				-	191,412	832,799	677,390	528,501	394,118	275,926
Current Liabilities	18,311,946	20,926,883	24,512,069	28,036,168	26,105,172	20,562,842	35,853,316	36,459,616	46,158,758	44,013,988
Total Equity & Liabilities	34,622,603	39,393,599	43,507,943	47,750,604	51,770,042	59,435,634	69,845,761	68,803,346	76,558,156	78,451,744
Fixed Assets	11,974,957	11,360,872	11,113,146	16,662,467	17,332,150	22,671,178	23,788,013	23,994,902	22,957,660	26,160,046
Investment in Subsidiary Company	3,902,231	3,186,681	3,309,286	1,886,681	1,886,681	510,128	510,128	510,128	510,128	510,128
Long Term Deposits and Advances	38,120	37,588	42,036	43,596	49,179	52,351	45,114	44,756	60,988	81,806
Current Assets	18,707,295	24,808,457	29,043,475	29,157,860	32,502,032	36,201,977	45,502,506	44,253,560	53,029,380	51,699,765
Total Assets	34,622,603	39,393,599	43,507,943	47,750,604	51,770,042	59,435,634	69,845,761	68,803,346	76,558,156	78,451,744
Sales	29,815,994	35,560,396	39,337,641	35,666,860	49,283,753	61,988,039	67,629,279	88,879,552	85,427,486	86,825,317
Gross Profit	2,899,793	4,271,344	4,887,513	4,204,387	8,969,147	12,974,171	6,589,060	10,909,256	8,833,311	10,581,211
Operating Profit plus Other Income	2,873,374	4,143,471	5,845,942	3,370,053	8,020,198	10,551,951	5,331,902	8,997,839	6,686,940	7,812,872
Finance Cost	1,094,723	1,383,365	2,177,576	2,660,856	1,747,035	2,204,096	5,418,815	7,753,984	4,828,673	4,935,691
Taxation	157,319	397,022	500,775	443,827	674,306	879,653	912,015	552,184	1,069,060	1,278,488
Net Profit	1,621,332	2,363,084	3,167,592	265,369	5,598,857	7,468,202	(998,928)	691,671	789,206	1,598,692
Gross Margin	9.73%	12.01%	12.42%	11.79%	18.20%	20.93%	9.74%	12.27%	10.34%	12.19%
Net Margin	5.44%	6.65%	8.05%	0.74%	11.36%	12.05%	-1.48%	0.78%	0.92%	1.84%
Current Ratio	1.02	1.19	1.18	1.04	1.25	1.76	1.27	1.21	1.15	1.17
Leverage (Total Liabilities / Total Equity)	1.88	1.87	1.84	2.50	1.73	1.42	2.37	2.22	2.49	2.40
Debt : Equity	63:37	63:37	62:38	68:32	59:41	54:46	67:33	65:35	68:32	67:33
Earnings per Share (Basic & Diluted)	6.75	9.84	13.19	1.11	23.32	31.10	(4.16)	2.88	3.29	6.66
P/E ratio (Price per share / EPS)	7.60	4.83	2.66	29.37	2.16	1.44	(4.88)	9.10	12.51	6.19
Break up value of shares	49.99	57.07	63.85	56.79	79.11	102.21	86.24	89.12	91.41	96.07
Dividend Payout Ratio (Dividend / Profit after Tax)	41%	41%	30%	90%	21%	23%	0%	0%	61%	60%